

Spencer M. Reitz, CPA, MBT, previously was a Managing Partner and owner of Reitz & Company Certified Public Accountants, which he and his sister sold in late 2020. After a brief sabbatical, Spencer has started to rebuild a lean and intimate book of clients leveraging technology and putting clients first.

Spencer's expertise involves all aspects of tax and accounting, specifically individual, partnership, corporate, estate, and gift taxation as well as tax projections and complex tax schedules and forms. Spencer also specializes in trust accounting, Estate and Gift Tax Return preparation, and frequently applies his experience and understanding in conjunction with estate planning attorneys.

Spencer regularly represents clients in front of the Internal Revenue Service and Franchise Tax Board. His proficiency and experience with the United States Tax Code is frequently applied to complex tax issues, calculations, transactions, and research and is used for negotiations with the IRS and other taxing agencies. In addition, Spencer has specific expertise with multiple tax and accounting software programs. Spencer also works closely with clients who owe back taxes and works with them to negotiate payment plans and offers in compromise with both the Internal Revenue Service and other taxing agencies. His experience in these negotiations has allowed Spencer to help many clients negotiate their tax debts to an affordable amount and establish a reasonable payment schedule in order to bring them back into compliance with the taxing agencies.

Spencer is a Certified Public Accountant licensed to practice in the state of California. He received his B.S. in Accounting and Masters in Business Taxation from the University of Southern California. Spencer started his accounting career with PricewaterhouseCoopers, one of the "Big Four" accounting firms, in the Private Company Services Department where he provided tax compliance and planning services to private companies and their owners.

Spencer and his wife, Kristin, have two wonderful children. In his spare time Spencer enjoys working out, cooking, and reading.

Formal Education

Masters in Business Taxation
University of Southern California

Bachelor of Science, Accounting
University of Southern California

Professional Affiliations

California Board of Accountancy
Certified Public Accountant (CPA)